

New Conference!

Private Equity

The State of the Markets and What to Expect

January 17-18, 2008 • Millennium Biltmore Hotel • Los Angeles

Featuring Speakers From:

StepStone Group
Vintage Fund Management
Wedbush Capital Partners
US Renewables Group
Trust Company of the West
Aurora Capital Group
Laminar Direct Capital
Lehman Brothers
Imperial Capital
Leonard Green & Partners
Steadfast Properties
Deloitte & Touche
Arroyo Energy Investors
AIG Global Investment Group

... and leading national
and international law firms!

Dear Colleague:

We are excited to bring to Los Angeles this first-of-its-kind Private Equity market update, featuring leading experts in the private equity field from California, the nation and Mexico. It will provide you with unparalleled access to opinion shapers and those who define best practices.

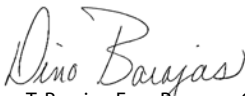
Over two days, you will receive wide-ranging market intelligence and practical advice that you will be able to put to work immediately. Designed for investors and for those who advise investors, this is a program you don't want to miss.

Please join us for this timely program at the Millennium Biltmore in January!

Sincerely,



Jennifer Bellah Maguire, Esq., Program Co-Chair
Gibson, Dunn & Crutcher, Los Angeles



Dino T. Barajas, Esq., Program Co-Chair
Paul, Hastings, Janofsky & Walker, Los Angeles



Jennifer Bellah Maguire, Esq.
Program Co-Chair



Dino T. Barajas, Esq.
Program Co-Chair

Millennium Biltmore Hotel
506 S. Grand Ave
Los Angeles, CA 90071

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Plus, Join Us for a Breakfast Reception!
Sponsored by the Association for Corporate Growth
Los Angeles Chapter



Schedule and Instructor Bios Inside 

Register Now! www.cle.com/equityla • 800-873-7130

Thursday, January 17**Friday, January 18**

8:00 Registration and Breakfast Reception
Sponsored by the Association for Corporate Growth
Los Angeles Chapter

ACG Los Angeles

9:00 **Welcome and Introduction**
Overview of Day One
Dino T. Barajas, Esq., Program Co-Chair
Paul, Hastings, Janofsky & Walker, Los Angeles

9:15 **The State of Private Equity**
The Southern California Markets
Monte Brem, Esq., Chief Executive Officer
StepStone Group, La Jolla
Mark A. Sampson, Managing Director, and
Henry Brandon, Managing Director
Vintage Fund Management, Los Angeles

10:15 Morning Break

10:30 **Fund Formation—First-Time Fund-Raising**
A Panel Presentation
Geoffrey C. Bland, Co-Head and Managing Director
Wedbush Capital Partners, Los Angeles
Lee E. Bailey, Executive Vice President
US Renewables Group, Santa Monica
Siobhan M. Burke, Esq.
Paul, Hastings, Janofsky & Walker, Los Angeles

12:00 Lunch Break

1:15 **Global Economic Trends**
What Is Happening and What Is to Come
Blaise Antin, Managing Director
Emerging Markets Research
Trust Company of the West, Los Angeles

2:00 **Keynote Presentation**
Private Equity: Past, Present and Future
Gerald L. Parsky, Esq., Partner
Aurora Capital Group, Los Angeles

2:45 Afternoon Break

3:00 **Mezzanine Finance**
Risks and Rewards
Kevin Corrigan, Senior Vice President
Trust Company of the West, Los Angeles
Dean D'Angelo, Director
Laminar Direct Capital, Bethesda

4:00 **Distressed Debt and Turnaround**
The Outlook for 2008
Alex Perez, Esq., Vice President
Lehman Brothers, New York
Paul Aronzon, Esq., Executive Vice President
Co-Head of Corporate Finance
Imperial Capital, Los Angeles

5:00 Q&A Panel
Members of the Faculty

5:15 Adjourn

8:30 Continental Breakfast

9:00 **Welcome Back**
Overview of Day Two
Jennifer Bellah Maguire, Esq., Program Co-Chair
Gibson Dunn & Crutcher, Los Angeles

9:15 **Current Trends in Private Equity Mergers and Acquisitions**
Going Private Deal Development
Timothy J. Hart, Esq.
Gibson Dunn & Crutcher, Los Angeles
Michael Connolly, Partner
Leonard Green & Partners, Los Angeles

10:15 Morning Break

10:30 **Real Estate Private Equity Market**
What's Hot and What's Not
Ana Marie del Rio, Esq., Chief Administrative Officer and General Counsel
Steadfast Properties, Newport Beach

11:15 **Private Equity Tax Developments**
An Overview
David Goldman, Esq.
Munger Tolles & Olson, Los Angeles
Douglas B. Schreier, Esq., Principal
Deloitte & Touche, Los Angeles

12:15 Lunch Break

1:30 **Emerging Markets**
Cross-Border Investment Considerations
Arturo Perdomo, Esq.
Galia y Robles, Mexico City

2:15 Afternoon Break

2:30 **Infrastructure and Energy-Related Assets**
Principal Investments
Robert Logan, Managing Director
Arroyo Energy Investors, Houston
John Henry Pollock, Managing Director
Head of Global Project Finance
AIG Global Investment Group, Houston

3:30 **Ethics**
Images of Law and Lawyering
Larry J. Cohen, PhD, Esq.
The Cohen Law Firm, Phoenix

4:30 Q&A Panel
Members of the Faculty

4:45 Evaluations and Adjourn

CLE INTERNATIONAL Program Attorney
Priscilla S. Fulmer, priscilla@cle.com.

For information on becoming an Exhibitor or Sponsor,
please contact Sponsorship Coordinator Barbara Hollingsworth,
barbara@cle.com.

Private Equity

meet your **instructors**

Program Co-Chairs

Jennifer Bellah Maguire focuses on private equity, mergers and acquisitions, financings and divestitures. She is featured in *The Expert Guide to the World's Leading Private Equity Lawyers* for 2005 and 2006 and has been selected by Chambers and Partners as a Leading Corporate/M&A Lawyer for its 2005, 2006 and 2007 *Chambers USA America's Leading Lawyers for Business* directories.

Dino T. Barajas has extensive experience representing lenders, investors, and developers in a wide range of domestic and international project financings in the energy, power, infrastructure and commercial sectors, as well as traditional structured finance, mergers and acquisitions, corporate finance, asset finance, joint ventures and venture capital.

Keynote Speaker

Gerald L. Parsky serves on several boards within his company, a Los Angeles-based investment firm specializing in the acquisition of U.S. companies. He also serves on the Board of Regents of the University of California. He was the Assistant Secretary of the U.S. Treasury Department from 1974 to 1977.

Blaise Antin works closely with international and emerging markets in investment strategies. He was formerly with the G7 Group.

Paul Aronzon is responsible for managing the Restructuring Advisory Group, and has represented debtors, financial institutions, lender syndicates, public debt, and troubled companies.

Lee E. Bailey has over 20 years of experience investing in technology-based projects in the renewable energy and clean fuels sectors.

Geoffrey C. Bland has been an active investor in middle market companies for over 20 years. His investment experience includes leveraged buyouts, recapitalizations and growth equity investments.

Henry Brandon has been responsible for all aspects of his firm's private equity investment activities and the day-to-day management of the firm.

Monte Brem oversees the management of his company and its client relationships, chairs the management committee and is a member of the investment committee.

Siobhan M. Burke specializes in corporate, partnership and limited liability company finance matters, including private equity transactions, public and private securities offerings and mergers and acquisitions.

Larry J. Cohen speaks nationally to professional groups about litigation, trial practice, legal ethics, and alternative dispute resolution.

Michael Connolly joined his company in 2007. He was previously a Managing Director and Co-Head of UBS's Los Angeles Investment Banking Office and a Senior Vice President at DLJ.

Kevin Corrigan has 30 years' experience and is responsible for sourcing emerging markets investments for the Energy & Infrastructure Group

Ana Marie del Rio manages the Human Resources, Information Technology and Legal Support Services Departments of her company.

Dean D'Angelo focuses on providing solutions at all levels of the capital structure (senior debt, mezzanine capital and equity) across all sectors.

David Goldman practices a wide variety of transactional and advisory work in the partnership and corporate tax area.

Timothy J. Hart has significant experience with private equity funds, and has also represented emerging technology clients and institutional investors in venture capital deals.

Robert Logan has 20 years' experience in which he has developed, acquired and managed equity investments in electric generation and distribution projects and companies.

Arturo Perdomo focuses on capital markets, mergers and acquisitions, project finance and general corporate matters, as well as in the acquisition of various Mexican financial entities.

Alex Perez is Head of Distressed/High Yield Origination and Distribution for the Latin American Corporate Trading Group focusing on development of investment opportunities across Latin America.

John Henry Pollock is responsible for managing the Group's debt investments in single asset, stand-alone projects that are financed independently.

Mark A. Sampson has over 20 years of experience and is responsible for his firm's private equity investment activities.

Douglas B. Schreier is a Principal in the Merger & Acquisition Transaction Services group, working with private equity groups.

4 Easy Ways to Register

1 www.cle.com/equityla

2 **FAX**
(303) 321-6320

3 **PHONE**
(800) 873-7130

4 **MAIL**
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1620 Gaylord Street
Denver, CO 80206

YES! Please register the following:

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State: _____ Zip+4: _____

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Cancellation

Full tuition refunds (less a \$50 administrative charge) will be given only if notice of cancellation is received by 5:00 p.m. MST on the Friday prior to the Conference. Substitutions may be made at any time.

Tuition

- \$795 per person
- \$695 each for two or more
- \$695 each for government, 501(c)(3) organizations, full-time judges, law students and paralegals
- \$595 each for two or more government, 501(c)(3) organizations, full-time judges, law students and paralegals

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Keynote Presentation
Private Equity :
Past, Present and Future

Gerald L. Parsky, Esq., Partner
Aurora Capital Group



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Earn up to 12 Hours MCLE Credit
Including One Hour of Ethics

Earn up to 12 Hours CPE Credit

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Doing the Deal and Doing It Right

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