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2nd Annual SuperConference!

Private Equity

Network with Some of the Most Influential Movers and Shakers in the M&A World

September 22-23, 2008 • Ritz-Carlton • Denver

Keynote Presentation: Competing Ethically to Win

Richard R. Young, Esq.
Holme, Roberts & Owen
Colorado Springs

Jim Adams
Director of Marketing
Chipotle Mexican Grill
Denver



Featuring Speakers From:

- Blue Sage Capital
- Bow River Capital Partners
- Caltius Capital Management
- Chipotle Mexican Grill
- The Decatur Group
- Emergency Medical Services Corporation
- Eversheds
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- Flextronics International
- Fox National Sports Networks
- Grey Mountain Partners
- Grit Rock Ventures
- H.I.G. Capital
- JP Morgan
- Kachi Partners
- KPMG
- Level (3) Communications
- Mantucket Capital Corporation
- Minnesota Wild Hockey Club
- Nederlander Concerts
- Platte River Ventures
- RedCloud Capital
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Schedule and Instructor Bios Inside 

Register Now! www.cle.com/denequity or 800-873-7130

Monday, September 22**Tuesday, September 23**

8:00 Registration and Continental Breakfast

8:25 **Welcome and Introduction**8:30 **Detailed Preview of Day One**

Framing the Issues

Hendrik Jordaan, Esq., Program Co-Chair

Holme Roberts & Owen, Denver

Jon Pardew, Principal, Program Co-Chair

St. Charles Capital, Denver

8:45 **State of Today's Private Equity and M&A Markets**

A Panel Presentation

Jeff Bohl, Associate

H.I.G. Capital, San Francisco

Peter Calamari, Managing Director

Platte River Ventures, Denver

Greg Howorth, Managing Director

Caltius Capital Management, Los Angeles

Gary Fowler, Director

JP Morgan, Denver

Moderator: Jon Pardew, Principal, Program Co-Chair

10:15 Morning Break

10:30 **Perspectives from Leading Strategic M&A Teams**

A Panel Presentation

Daniel Jablonsky, Esq., Senior Corporate Counsel

Flextronics International, Broomfield

Cecil Lepard, Vice President, Corporate Development

Level (3) Communications, Broomfield

Steve Ratton Jr., Senior Vice President

Emergency Medical Services Corporation, Greenwood Village

Thomas Reeve, Vice President, Corporate Development

Tomkins, Denver

Moderator: Tensie Homan, Partner, Program Co-Chair

KPMG, Denver

12:00 Lunch Break (On Your Own)

1:15 **Keynote Panel Presentation**

Opportunities in Sports, Media and Entertainment Deals: The Latest Trends

Adam Friedman, CEO

Nederlander Concerts, Los Angeles

Jac Sperling, Vice Chairman

Minnesota Wild Hockey Club, and CEO, Grit Rock Ventures, Minneapolis

Bob Thompson, President

Fox National Cable Sports Networks & Fox Sports International, Los Angeles

Moderator: Scott Blackmun, Esq.

Holme Roberts & Owen, Colorado Springs and Denver

2:45 Afternoon Break

3:00 **Disputes in Today's Legal Environment**

Avoiding Them

Richard Climan, Esq., and**Keith Flaum, Esq.**

Cooley Godward Kronish, Palo Alto

4:00 Adjourn to **Deal Flow Connections**

A Networking Event to Meet Firms from Private Equity, Investment Banking, Law, Accounting, Lending, Insurance and Other M&A Verticals Who Touch the M&A Process

6:00 Adjourn

Conference Refreshment Sponsor:**DataSite™ Merrill Corporation**

8:00 Continental Breakfast

8:25 **Welcome Back**8:30 **Detailed Preview of Day Two**

Today's Topics in Context

Hendrik Jordaan, Esq., Program Co-Chair**Tensie Homan, Partner, Program Co-Chair**8:45 **Cross-Borders Deals**

Best Practices for Deals with Europe and Canada

Mireille Fontaine, Esq.

McCarthy Tétrault, Montreal

Robin Johnson, Partner

Eversheds, London

Eugenio Morpurgo, CEO

Fineurop Soditic, Milan

Moderator: Tensie Homan, Partner, Program Co-Chair

10:00 Morning Break

10:15 **What's Truly "Market" in Today's Market?**

Leveraged Buyout Transactions; Public/Private Deals; Public/Public Deals

Wilson Chu, Esq.

Haynes and Boone, Dallas

Larry Glasgow, Esq.

Gardere Wynne Sewell, Dallas

Keith Flaum, Esq.**Charles Morton Jr., Esq.**

Venable, Baltimore

Moderator: Michael Franson, Managing Director, President

St. Charles Capital, Denver

11:30 Lunch Is Served

12:30 **Keynote Presentation**

Competing Ethically to Win

Richard R. Young, Esq.

Holme Roberts & Owen, Colorado Springs, and

Jim Adams, Director of Marketing

Chipotle Mexican Grill, Denver

1:30 **Opportunities in the Lower Middle Market**

A Panel Presentation

John Helson, Managing Director

Kachi Partners, Boulder

Kevin Mitchell, Partner

RedCloud Capital, Denver

Peter Pak, Co-Founder, Partner

The Decatur Group, Denver

Eric Wolf, Partner, Co-Founder, CPA

Bow River Capital Partners, Denver

3:00 **What Does the Future Hold?**

Perspectives on Emerging Investment Verticals

Ben Ault, Vice President

Grey Mountain Partners, Boulder

Jack Cardwell, Partner

Blue Sage Capital, Austin

Tyler Tysdal, Managing Director

Mantucket Capital Corporation, Denver

Moderator: Hendrik Jordaan, Esq., Program Co-Chair4:30 Evaluations & Adjourn to **Deal Flow Connections**

6:00 Adjourn

Private Equity

meet your instructors

Program Co-Chairs

Hendrik Jordaen specializes in advising financial and strategic buyers and sellers in public and private mergers and acquisitions transactions.

Tensie Homan advises both private equity funds and corporations that are considering a major corporate transaction.

Jon Pardew is a Principal with his investment banking firm. He was previously Vice President at The Wallach Company/KeyBanc Capital Markets.

Keynote Speakers

Jim Adams oversees all marketing activities for his company, including advertising, creative development, PR, and online marketing.

Scott Blackmun focuses on sports and entertainment, emphasizing project finance for sports and entertainment venues.

Adam Friedman is responsible for the day-to-day management of his company and the oversight of general operations.

Jac Sperling founded Grit Rock Ventures and was previously CEO of Minnesota Sports & Entertainment.

Bob Thompson oversees marketing, advertising, promotion, programming and production, and key rights agreement negotiations.

Richard R. Young has broad experience as outside general counsel for national athletic governing bodies and other sports organizations.

Ben Ault has been responsible for his firm's resourcing and exit activities since 2004.

Jeff Bohl makes controlling investments in private, lower middle-market businesses throughout the western United States.

Peter Calamari joined his firm this year. For much of the past decade, he has been a private equity investor in several companies.

Jack Cardwell joined his firm in February 2004. He was previously an Associate with Parthenon Capital.

Wilson Chu focuses on M&A, joint ventures, venture capital and private equity investments, and other strategic transactions.

Richard Climan represents public and private companies in a broad range of industries. He handles transactions of all sizes, from multi-billion dollar deals to those under \$100 million.

Keith Flaum practices in the M&A area, where he represents both public and private companies. He has extensive experience handling a wide variety of U.S. and cross-border acquisition transactions.

Mireille Fontaine advises on M&A and reorganizations in the private sector, including U.S./Canada cross-border and international transactions.

Gary Fowler originates transactions throughout the western U.S. He originates and structures commercial finance credits over \$5 million.

Michael Franson provides clients in the technology sector with strategic financial advice. He has 25 years of experience.

Larry Glasgow has a comprehensive corporate practice that includes M&A, private equity, venture capital, and many other transactions.

John Helson co-founded his firm. He focuses on all stages of the business, from deal sourcing and structuring to portfolio company development and governance.

Greg Howorth has been with his firm for over 10 years. He was previously a Vice President at FINOVA Capital.

Daniel Jablonsky is M&A counsel to Flextronics, a corporation that provides electronics manufacturing facilities to original equipment manufacturers.

Robin Johnson specializes in M&A, private equity, purple book and joint venture work with a strong emphasis on technology and healthcare.

Cecil Leopard is in charge of corporate development for a company that operates one of the largest communications and Internet backbones in the world.

Kevin Mitchell founded his firm. He was previously President of FMI Capital Advisors, a middle market investment banking firm.

Eugenio Morpurgo has over 20 years' experience in corporate finance. In 1987, he joined Deutsche Bank and was later appointed Head of their Italian Corporate Finance Department.

Charles Morton Jr. is an M&A and finance lawyer at Venable LLP, an AmLaw 100 law firm, where he heads the firm's Junior Capital Practice. He also teaches business at the Johns Hopkins University.

Peter Pak focuses on middle market transactions. He was previously Executive Vice President with Affordable Residential Communities.

Steve Ratton Jr. has more than 20 years of experience in the healthcare industry. He joined EmCare in April 2003.

Thomas Reeve identifies, supports and executes strategic acquisitions and divestitures for his companies.

Tyler Tysdal focuses on venture capital, buyouts, restructurings, hedge funds, public financings and entrepreneurial ventures.

Eric Wolf and his private investment fund invest in promising U.S. and Canadian companies and alternatives.

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1 www.cle.com/denequity

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Doing the Deal. Doing it Right.

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Keynote Panel Presentation:

Opportunities in Sports, Media & Entertainment Deals: The Latest Trends



Adam Friedman
CEO
Nederlander Concerts
Los Angeles



Jac Sperling
Vice Chairman
Minnesota Wild Hockey Club,
and CEO, Grit Rock Ventures
Minneapolis



Bob Thompson
President
Fox National Cable Sports Networks
& Fox Sports International
Los Angeles



Moderator
Scott Blackmun, Esq.
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Denver and
Colorado Springs

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